

File 16:Gale Group PROMT(R) 1990-2006/Mar 17
 (c) 2006 The Gale Group
 File 148:Gale Group Trade & Industry DB 1976-2006/Mar 16
 (c) 2006 The Gale Group
 File 160:Gale Group PROMT(R) 1972-1989
 (c) 1999 The Gale Group
 File 275:Gale Group Computer DB(TM) 1983-2006/Mar 16
 (c) 2006 The Gale Group
 File 621:Gale Group New Prod.Annou. (R) 1985-2006/Mar 16
 (c) 2006 The Gale Group
 File 636:Gale Group Newsletter DB(TM) 1987-2006/Mar 16
 (c) 2006 The Gale Group
 File 9:Business & Industry(R) Jul/1994-2006/Mar 16
 (c) 2006 The Gale Group
 File 15:ABI/Inform(R) 1971-2006/Mar 17
 (c) 2006 ProQuest Info&Learning
 File 20:Dialog Global Reporter 1997-2006/Mar 17
 (c) 2006 Dialog
 File 95:TEME-Technology & Management 1989-2006/Mar W2
 (c) 2006 FIZ TECHNIK
 File 476:Financial Times Fulltext 1982-2006/Mar 18
 (c) 2006 Financial Times Ltd
 File 610:Business Wire 1999-2006/Mar 17
 (c) 2006 Business Wire.
 File 613:PR Newswire 1999-2006/Mar 17
 (c) 2006 PR Newswire Association Inc
 File 624:McGraw-Hill Publications 1985-2006/Mar 17
 (c) 2006 McGraw-Hill Co. Inc
 File 634:San Jose Mercury Jun 1985-2006/Mar 16
 (c) 2006 San Jose Mercury News
 File 810:Business Wire 1986-1999/Feb 28
 (c) 1999 Business Wire
 File 813:PR Newswire 1987-1999/Apr 30
 (c) 1999 PR Newswire Association Inc
 File 625:American Banker Publications 1981-2006/Mar 16
 (c) 2006 American Banker
 File 268:Banking Info Source 1981-2006/Mar W2
 (c) 2006 ProQuest Info&Learning
 File 626:Bond Buyer Full Text 1981-2006/Mar 17
 (c) 2006 Bond Buyer
 File 267:Finance & Banking Newsletters 2006/Mar 13
 (c) 2006 Dialog

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Set	Items	Description
S1	50906	(COMPUTER? OR AUTOMATE? OR ELECTRONIC? OR ONLINE OR ON()LINE) (5N) (ADVICE OR ADVISING OR RECOMMEND?)
S2	31192	(CUSTOM OR CUSTOMIZ? OR CUSTOMIS? OR PERSONALIZ? OR PERSONALIS? OR TAILOR?) (5N) (STRATEGY OR STRATEGIES)
S3	430010	PORTFOLIO()MANAG?
S4	1069854	(PURCHAS? OR BUY OR BUYS OR BUYING OR SELECT?) (5N) (INVESTMENT? OR STOCK OR STOCKS)
S5	396378	(PURCHAS? OR BUY OR BUYS OR BUYING OR SELECT?) (5N) (MUTUAL - ()FUND? ? OR SECURITIES)
S6	12	AU=(O()SHAUGHNESSY, J? OR O()SHAUGHNESSY J? OR JAMES()O()SHAUGHNESSY OR CROWIN, G? OR CROWIN G? OR GREGORY(1N)CROWIN OR DOWNEY, ST? OR DOWNEY S? OR STEPHEN(1N)DOWNEY OR MCINTIRE, G?)
S7	75	AU=(MCINTIRE G? OR GREGORY(1N)MCINTIRE OR TYSON, K? OR TYSON K? OR KEVIN(1N)TYSON)
S8	68	S1(S)S2
S9	1	S8(S) (S3 OR S4 OR S5) (Kwic)
S10	49	S1(5N)S2

S11 49 S10 NOT S9
S12 2 S11 NOT PY>1999
S13 2 RD (unique items) *(Kwic all)*
S14 94 S2(5N) (S3 OR S4 OR S5)
S15 94 S14 NOT (S9 OR S13)
S16 15 S15 NOT PY>1999
S17 11 RD (unique items) *(Kwic all)*
S18 0 (S6 OR S7) (S) S1
?

File 256:TecInfoSource 82-2006/Feb
 (c) 2006 Info.Sources Inc
 File 2:INSPEC 1898-2006/Mar W1
 (c) 2006 Institution of Electrical Engineers
 File 35:Dissertation Abs Online 1861-2006/Feb
 (c) 2006 ProQuest Info&Learning
 File 65:Inside Conferences 1993-2006/Mar 17
 (c) 2006 BLDSC all rts. reserv.
 File 99:Wilson Appl. Sci & Tech Abs 1983-2006/Feb
 (c) 2006 The HW Wilson Co.
 File 583:Gale Group Globalbase(TM), 1986-2002/Dec 13
 (c) 2002 The Gale Group
 File 474:New York Times Abs 1969-2006/Mar 16
 (c) 2006 The New York Times
 File 475:Wall Street Journal Abs 1973-2006/Mar 16
 (c) 2006 The New York Times
 File 139:EconLit 1969-2006/Mar
 (c) 2006 American Economic Association

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Set	Items	Description
S1	1496	(COMPUTER? OR AUTOMATE? OR ELECTRONIC? OR ONLINE OR ON()L- INE) (5N) (ADVICE OR ADVISING OR RECOMMEND?)
S2	890	(CUSTOM OR CUSTOMIZ? OR CUSTOMIS? OR PERSONALIZ? OR PERSON- ALIS? OR TAILOR?) (5N) (STRATEGY OR STRATEGIES)
S3	3323	PORTFOLIO()MANAG?
S4	19417	(PURCHAS? OR BUY OR BUYS OR BUYING OR SELECT?) (5N) (INVESTM- ENT? OR STOCK OR STOCKS)
S5	2741	(PURCHAS? OR BUY OR BUYS OR BUYING OR SELECT?) (5N) (MUTUAL - () FUND? ? OR SECURITIES)
S6	28	AU=(O()SHAUGHNESSY, J? OR O()SHAUGHNESSY J? OR JAMES()O()S- HAUGHNESSY OR CROWIN, G? OR CROWIN G? OR GREGORY.(1N)CROWIN OR DOWNEY, ST? OR DOWNEY S? OR STEPHEN(1N)DOWNEY OR MCINTIRE, G?)
S7	21	AU=(MCINTIRE G? OR GREGORY(1N)MCINTIRE OR TYSON, K? OR TYS- ON K? OR KEVIN(1N).TYSON)
S8	2	S1 AND S2 (Kwrc all)
S9	71	S1 AND (CUSTOM OR CUSTOMIZ? OR CUSTOMIS? OR PERSONALIZ? OR PERSONALIS? OR TAILOR?)
S10	0	S9 AND (S3 OR S4 OR S5)
S11	26	S1(5N) (CUSTOM OR CUSTOMIZ? OR CUSTOMIS? OR PERSONALIZ? OR - PERSONALIS? OR TAILOR?)
S12	5	S11 NOT PY>1999 (Kwrc all)
S13	0	(S6 OR S7) AND S1

File 344:Chinese Patents Abs Jan 1985-2006/Jan
 (c) 2006 European Patent Office
 File 347:JAPIO Nov 1976-2005/Nov(Updated 060302)
 (c) 2006 JPO & JAPIO
 File 350:Derwent WPIX 1963-2006/UD,UM &UP=200618
 (c) 2006 Thomson Derwent
 File 348:EUROPEAN PATENTS 1978-2006/MAR
 File 349:PCT FULLTEXT 1979-2006/UB=20060316,UT=20060309
 (c) 2006 WIPO/Univentio
 File 331:Derwent WPI First View UD=200617
 (c) 2006 Thomson Derwent.
 File 351:Derwent WPI 1963-2006/UD,UM &UP=200618
 (c) 2006 Thomson Derwent
 File 371:French Patents 1961-2002/BOPI 200209
 (c) 2002 INPI. All rts. reserv.

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Set	Items	Description
S1	1296	(COMPUTER? OR AUTOMATE? OR ELECTRONIC? OR ONLINE OR ON()L- INE) (5N) (ADVICE OR ADVISING OR RECOMMEND?)
S2	424	(CUSTOM OR CUSTOMIZ? OR CUSTOMIS? OR PERSONALIZ? OR PERSON- ALIS? OR TAILOR?) (5N) (STRATEGY OR STRATEGIES)
S3	819	PORTFOLIO()MANAG?
S4	7536	(PURCHAS? OR BUY OR BUYS OR BUYING OR SELECT?) (5N) (INVESTM- ENT? OR STOCK OR STOCKS)
S5	1140	(PURCHAS? OR BUY OR BUYS OR BUYING OR SELECT?) (5N) (MUTUAL - ()FUND? ? OR SECURITIES)
S6	114	AU=(O()SHAUGHNESSY, J? OR O()SHAUGHNESSY J? OR JAMES()O()S- HAUGHNESSY OR CROWIN, G? OR CROWIN G? OR GREGORY(1N)CROWIN OR DOWNEY, ST? OR DOWNEY S? OR STEPHEN(1N)DOWNEY OR MCINTIRE, G?)
S7	188	AU=(MCINTIRE G? OR GREGORY(1N)MCINTIRE OR TYSON, K? OR TYS- ON K? OR KEVIN(1N)TYSON)
S8	25	S1 AND S2
S9	23	S8 AND (S3 OR S4 OR S5) (kwic all)
S10	3	S7 AND S1 (kwic all)